

Member Name
123 Any Street
Any Town, PA 17000-0000


2019 SERS Retirement Statement as of December 31, 2019

Your Personal Data

Name: Jane Q. Public	Social Security Number: XXX-XX-0000	
Birth Date: JUL 10, 1971	Sex: FEMALE	Counseling Center: PITTSBURGH

- 1. Review your data to be sure that it's correct. If something doesn't look right, let us know.**
Please keep in mind that some data contained in this statement is based on information provided by your employer and some data remains subject to final audit by SERS.
- 2. Review your beneficiaries.**
If you contribute to more than one SERS retirement plan, you need to file a separate beneficiary form instructing how the assets from each plan are to be distributed after your death. Without a beneficiary form on file for an individual plan, the assets from that plan may go to your estate and result in estate taxes.
- 3. File this statement with your other important financial records.**
This statement contains information about your SERS retirement benefits that can be a helpful tool as you plan for retirement.

Defined Contribution Plan	
Total Account Balance:	\$00,000.00
2019 Contributions:	\$00,000.00
Beneficiaries on file:	05



This statement provides information about each of your SERS plans. You can access your SERS retirement benefit information, various retirement planning calculators, and other retirement planning resources at SERS.pa.gov.

Defined Contribution Plan - 2019 Statement

Participant ID: 000000000

Eligibility Points: 0.00

Used to determine when you are "vested" or qualify for distribution of the contributions your employer made toward your investment account.

Vesting Status: -

Whether you have worked long enough to earn three eligibility points to qualify for distribution of the contributions that your employer made toward your investment account.

Account Balance		Beneficiaries (Primary)
Balance as of December 31, 2018	\$00,000.00	Mary Public
Participant Mandatory Before-Tax Contributions	\$00,000.00	Mary Public
Participant Voluntary After-Tax Contributions	\$00,000.00	Mary Public
Total Participant Contributions (sum of above totals)	\$00,000.00	Mary Public
Rollovers	\$00,000.00	Mary Public
Employer Before-Tax Contributions	\$00,000.00	Mary Public
<small>Employer contributions are not available until you are vested.</small>		
Change in value	\$00,000.00	
Expenses	\$00,000.00	
Distributions/Withdrawals	\$00,000.00	
Other	\$00,000.00	
Balance as of December 31, 2019	\$00,000.00	
<small>Numbers may not add due to rounding.</small>		

Contribution Summary			
	Employee	Employer	Total
Year-To-Date Contributions	\$00,000.00	\$00,000.00	\$00,000.00
Inception-To-Date Contributions	\$00,000.00	\$00,000.00	\$00,000.00

Do. It. Now.

Your future self will thank you.

Join Deferred Comp and start taking control of your future.

#RetireReady

Enroll at sers.pa.gov.



DEFERRED COMPENSATION PLAN

Supplemental Benefit