



**COMMONWEALTH OF PENNSYLVANIA
STATE EMPLOYEES' RETIREMENT SYSTEM**

30 N 3RD STREET
SUITE 150
HARRISBURG, PA 17101-1716
TOLLFREE: 1-800-633-5461
www.sers.state.pa.us



Region

◆ RETIREMENT ESTIMATE REQUEST ◆

(Return this form to your Counseling Center at the address listed above.)

SS#

Member Name:	Daytime Telephone #	Dept / Agency where employed:
	Home Telephone #	
Address to Mail estimate:	County where worksite is located:	
	Office / building where employed:	

INFORMATION TO PREPARE AN ESTIMATE

PROPOSED RETIREMENT DATE Generally the day following your last day of employment. Enter proposed retirement date:	TYPE OF ESTIMATE REQUEST (Check all that apply) <input type="checkbox"/> Regular <input type="checkbox"/> Disability	EMPLOYMENT INFORMATION	
		TYPE EMPLOYMENT <input type="checkbox"/> Full Time <input type="checkbox"/> Part Time <input type="checkbox"/> Seasonal <input type="checkbox"/> 9 Month Faculty <input type="checkbox"/> 12 Month Faculty <input type="checkbox"/> Other	PAY DAYS PER YEAR <input type="checkbox"/> Monthly - 12 Pays <input type="checkbox"/> Bi-Monthly - 24 pays <input type="checkbox"/> 20 Pays <input type="checkbox"/> Bi-Weekly - 26 Pays <input type="checkbox"/> Weekly - 52 Pays <input type="checkbox"/> Other
FINAL AVERAGE SALARY (FAS) SERS will compute the FAS for current year estimates. The FAS for retirement dates beyond this year can be computed by SERS or you may supply the FAS to be used. <input type="checkbox"/> SERS computed FAS <input type="checkbox"/> Member provided FAS Member provided FAS: _____	SURVIVOR INFORMATION <input type="checkbox"/> Male <input type="checkbox"/> Female	Employment Status <input type="checkbox"/> Active <input type="checkbox"/> WRDL <input type="checkbox"/> H & L <input type="checkbox"/> LWOP <input type="checkbox"/> ACT 534 <input type="checkbox"/> Other <input type="checkbox"/> SLWOP <input type="checkbox"/> ACT 632	
	SURVIVOR'S DATE OF BIRTH:	Base Salary per Pay: \$	

SERVICE PURCHASE INFORMATION

DO YOU HAVE OTHER SERVICE AS:	Check box for yes	Have you purchased this service ?	
		Yes	No
Prior service from employment with the State	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Service in the Armed Forces of the United States	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
School Service credited with the PSERS	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Service teaching Out-of-State	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Service as a Justice of the Peace before January 1970	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Service at a Community College before July 1, 1971	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Service in the Cadet Nurse Corps	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

SERS USE ONLY

Counselor Notes:	Client Data Sheet	BEN03 DRO Indicator	
	Input Date:	Date Checked:	DRO Indicator:
Counselor:			